

FACT SHEET

December 1, 2018

STOCK SYMBOL: J-CSE

LOTUS READY FOR COMMERCIAL SUCCESS

Premium Quality from a Low-Cost Purpose Built Facility

CATALYSTS

- Phase 1A Facility Completion
- Evidence Package Submission
- Phase 1B Facility Expansion Commencing
- Granting of Cultivation License
- Granting of Sales License
- Auxly Group, our strategic market and financing partner for Phase 1A & 1B has agreed to take 50% of prod. in return for purchasing equity of \$5MM + \$7MM more for \$2.25/gram for the first 3 years.

SCALE

Phase 1A is 22,500 sq. ft, with 9,120 sq. ft of growing capacity. The facility is designed to produce 2,000,000 grams of cannabis annually.

Phase 1B is a 30,000 sq. ft. expansion adjoining to the initial purpose built prototype facility with 17,000 sq. ft. of growing capacity. The expansion is designed to produce 4,500,000 grams of cannabis annually.

LOCATION

Lotus' flagship facility is on 23 acres of owned land in the Township of Spallumcheen, BC. The prime location gives the company advantages to water, electricity and privacy.

Lotus announced its agreement to license its Intellectual Property to 4th Gen Duwyn Farms Inc. (DFI) to replicate its prototype facility in Ontario. The first of a planned national expansion.

MARKET POSITIONING

Lotus will supply premium cannabis to the Canadian recreational market. The company believes it can maintain premium margins by delivering a consistent product cultivated with passion behind the plant.

Auxly Group shall assist Lotus with maximizing the wholesale price based on our mission statement for the next 10 years on the other 50% of production.



LOTUS
VENTURES INC.

COMPANY STATISTICS

52-week High/Low: \$1.00 / \$0.16
Outstanding Shares: 71,389,799
Fully Diluted: 106,989,725
Average Volume: 357,000
Market Cap: \$14M

FINANCIAL MODEL

Year	Production for Sale (50% or 100%)	Target Revenue
2019	50% (Sales begin June 2019)	\$3.625MM
2020	100% of Initial Facility 50% of Expansion	\$14.5MM



Since Sept 11, 2018 the company has seen an increase in volume setting a company record for back to back days with 4.3M shares traded. Volume has maintained its volatility making Lotus an attractive stock for investors.

MANAGEMENT & TEAM

CEO: Dale McClanaghan
CFO: Gary Mathiesen
COO: Carl Correia
Quality Control: Tracy Edwards
Master Grower: Monica Holubowski
Investor Relations: Daniel McRobert
Contact: danielmcrobertt@gmail.com
Website: lotusventures.ca

*The anticipated timeline to start generating revenue is dependant on receiving Health Canada licenses.