

FACT SHEET

March 1, 2019

STOCK SYMBOL: J-CSE

LOTUS READY FOR COMMERCIAL SUCCESS

Premium Quality from a Low-Cost Purpose Built Facility

CATALYSTS

- Phase 1A Facility Commissioning ✓
- Issuance of Cultivation License ✓
- Issuance of Sales for Medical Purposes License ✓
- Issuance of Processing License
- Phase 1B Facility Construction Commencing
- Auxly Group, our strategic market and financing partner for Phase 1A & 1B purchases 50% of prod. for \$2.25/gram for the first 3 years. Auxly financed \$5MM (up to \$7MM more) in exchange for equity.

SCALE

Phase 1A is 22,500 sq. ft, with 9,120 sq. ft of growing capacity. The facility is designed to produce 2,000,000 grams of cannabis annually.

Phase 1B is a 30,000 sq. ft. expansion adjoining to the initial purpose built prototype facility with 17,000 sq. ft. of growing capacity. The expansion is designed to produce 4,500,000 grams of cannabis annually.

LOCATION

Lotus' flagship facility is on 23 acres of owned land in the Township of Spallumcheen, BC. The prime location gives the company advantages to water, electricity and privacy.

Lotus announced its agreement to license its Intellectual Property to 4th Gen Duwyn Farms Inc. (DFI) to replicate its prototype facility in Ontario. The first of a planned national expansion.

MARKET POSITIONING

Lotus will supply climate-controlled cannabis to the Canadian recreational market. The company believes it can maintain premium margins by delivering a consistent product cultivated with passion behind the plant.

Consistent quality is ensured by our state-of-the-art facility with precisely automated HVAC/air handling, lighting, and irrigation systems.

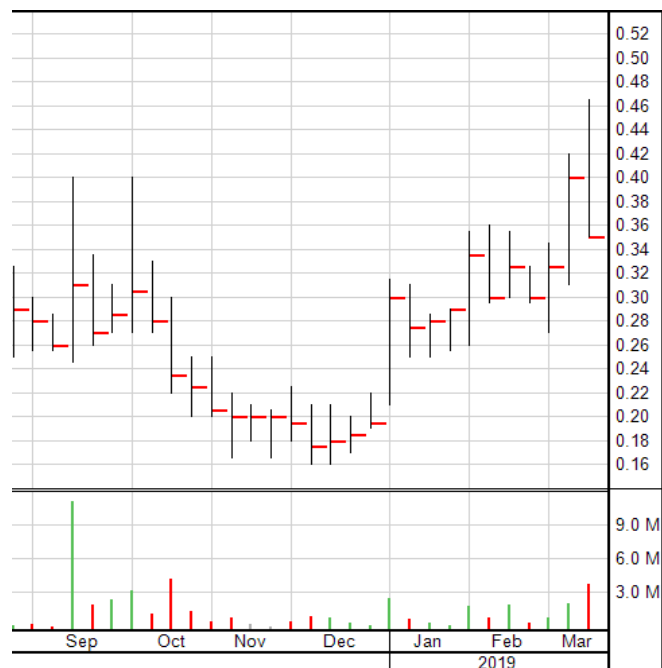


LOTUS
VENTURES INC.

COMPANY STATISTICS

52-week High/Low: \$0.51 / \$0.16
Outstanding Shares: 72,539,799
Fully Diluted: 110,845,563
Average Volume: 230,000
Market Cap: \$25M

FINANCIAL MODEL



Since Sept 11, 2018 the company has seen an increase in volume setting a company record for back to back days with 4.3M shares traded. Volume has maintained its volatility making Lotus an attractive stock for investors.

MANAGEMENT & TEAM

CEO: Dale McClanaghan
CFO: Gary Mathiesen
COO: Carl Correia
Quality Control: Tracy Edwards
Master Grower: Monica Holubowski
Investor Relations: Daniel McRobert
Contact: danielmcrobertt@gmail.com
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